



## Jenna Brazile, CFP®

CLIENT ADVISOR

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Jenna joined Freestone's client advisor team in 2015. She began her career at Merrill Lynch before spending six years at UBS Financial Services as an Administrative Manager and Private Wealth Relationship Manager. It was in her Relationship Manager role that Jenna realized her passion for educating and assisting clients as they pursue their individual investment, financial, and retirement goals.

At Freestone, Jenna focuses exclusively on high-net-worth individuals and families, providing comprehensive investment and financial planning advice based on their personal goals and life transitions. She enjoys helping clients identify and overcome potential gaps in their current financial plans to help them achieve their unique investment objectives. Working closely with attorneys and CPAs, Jenna coordinates a team approach that ensures her clients' overall financial well-being is addressed on an ongoing basis.

### Education

Jenna earned her Bachelor of Arts degree from Washington State University with an emphasis in Economics, Psychology, and Sociology. She holds the Certified Financial Planner (CFP®) designation as well as her Washington State Life, Health, and Disability insurance licenses.

### Outside Freestone

Jenna is an active duty military spouse and enjoys spending her free time supporting many causes through her involvement with the Officer's Spouses' Club (OSC), a non-profit volunteer organization. Through this organization, she gives back to the local community by volunteering her time with other charitable organizations such as the local food bank, Crossroads Mission, and the Navy-Marine Corps Relief Society. Her favorite event to help with is the OSC annual benefit which raises money for educational scholarships for military dependents (including children and spouses). When not volunteering with the OSC, she loves getting together with her ladies' book club, exploring the

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country, and spending time with her husband.