



## Jenny Doherty, CFP®

CLIENT ADVISOR

JDoherty@FreestoneCapital.com

Office: 206.707.7326 | 800.990.3001

Fax: 206.707.7399



Jenny was born and raised in Homer, Alaska. She moved to Seattle to attend the University of Washington and earned her BA in Business with a focus in Finance from the Foster School of Business. She began her career at Coldstream Capital Management as a Private Client Service Associate supporting a relationship management team. She joined Freestone in 2015 as a Senior Associate prior to moving into a Client Advisory role.

Jenny is bringing the expertise of Freestone to the ground in Alaska, based in Anchorage. Jenny hopes to help Alaskans through her background in comprehensive planning, navigating the unique estate planning laws in Alaska, as well as long-term investing through the unique investment opportunities Freestone offers clients such as real estate, socially responsible (ESG) and alternatives.

### Education

Jenny earned her BA in Business with a focus in Finance from the University of Washington's Foster School of Business. She holds the Certified Financial Planner (CFP®) designation.

### Outside Freestone

As a true Alaskan, she enjoys the outdoors, particularly skiing and biking with her husband, Charlie and dog, Glacier. Fishing has always been a hobby, growing up around sport fishing and commercial fishing, and working for a summer on a salmon tender in Prince William Sound herself.

Jenny is a member of the Anchorage Chamber of Commerce and Anchorage Estate Planning Council and holds the Certified Financial Planner (CFP®) designation.

Certified Financial Planner™ is a mark owned by the Certified Financial Planner Board of Standards, Inc.