



## Riley Barr, CFP®

CLIENT ADVISOR

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Riley is a Director and Client Advisor at Freestone Capital Management. At Freestone, Riley focuses on creating customized investment portfolios guided by strategic wealth planning. Prior to joining Freestone, Riley was Vice President, Investment Advisor at Scharf Investments LLC serving high net worth individuals and families with investment management and financial planning services. Riley's career began at Merrill Lynch, helping clients manage their wealth with trading, distribution and custody services.

### Education

Riley earned a BS in Economics with a minor in Business Administration and concentration in Finance from the University of Oregon. He holds the Certified Financial Planner (CFP®) designation.

### Outside Freestone

Riley is a member of the Rotary Club of Los Gatos where he volunteers his time in the community. When Riley finds time for himself, he enjoys playing golf and traveling to visit those he cares for – friends and family who reside across state lines and country borders. Prior to living in the United States, Riley resided in Australia and Canada.